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**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

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**If you are in any doubt** as to any aspect of this circular or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, a bank manager, solicitor, professional accountant or other professional adviser.

**If you have sold or transferred** all your shares in **Milestone Builder Holdings Limited**, you should at once hand this circular, together with the enclosed form of proxy, to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this circular, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this circular.

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**Milestone Builder Holdings Limited**

**進階發展集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1667)**

**PROPOSED CHANGE OF COMPANY NAME  
AND  
NOTICE OF EXTRAORDINARY GENERAL MEETING**

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The notice convening the EGM of Milestone Builder Holdings Limited to be held at Unit 1701, 17th Floor, Office Tower 1, The Harbourfront, 18 Tak Fung Street, Kowloon East, Hong Kong on Friday, 24 February 2023 at 3:30 p.m. is set out in this circular.

Whether or not you are able to attend the EGM, please complete and sign the enclosed form of proxy for use at the EGM in accordance with the instructions printed thereon and return it to the Company's branch share registrar in Hong Kong, Union Registrars Limited at Suites 3301-3304, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for the holding of the EGM (i.e., not later than 3:30 p.m. on Wednesday, 22 February 2023 (Hong Kong time)) or the adjourned meeting (as the case may be). Completion and return of the form of proxy will not preclude Shareholders from attending and voting in person at the EGM if they so wish.

The circular, together with the form of proxy, are published on the websites of the Hong Kong Exchanges and Clearing Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company ([www.milestone.hk](http://www.milestone.hk)).

References to time and dates in this circular are to Hong Kong time and dates.

8 February 2023

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## DEFINITIONS

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*In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:*

|                           |   |
|---------------------------|---|
| “Articles of Association” | the articles of association of the Company currently in force   |
| “Board”                   | the board of Directors  |
| “Change of Company Name”  | the proposed change of the Company’s name as described in the Letter to the Board in this circular  |
| “Company”, “we” or “us”   | Milestone Builder Holdings Limited, a company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on the Main Board of the Stock Exchange   |
| “Director(s)”             | the director(s) of the Company  |
| “EGM”                     | the extraordinary general meeting of the Company to be held at Unit 1701, 17th Floor, Office Tower 1, The Harbourfront, 18 Tak Fung Street, Kowloon East, Hong Kong on Friday, 24 February 2023 at 3:30 p.m., to consider and, if appropriate, to approve the resolution contained in the notice of the meeting which is set out on pages 7 to 8 of this circular, or any adjournment thereof |
| “Group”                   | the Company, its subsidiaries and consolidated affiliated entities  |
| “Hong Kong”               | the Hong Kong Special Administrative Region of the People’s Republic of China   |
| “Initial Announcement”    | the announcement of the Company dated 31 January 2023 titled “Proposed Change of Company Name”  |
| “Listing Rules”           | the Rules Governing the Listing of Securities on the Stock Exchange as amended from time to time  |
| “Share(s)”                | ordinary share(s) of HK\$0.10 each in the issued capital of the Company or if there has been a subsequent sub-division, consolidation, reclassification or reconstruction of the share capital of the Company, shares forming part of the ordinary equity share capital of the Company  |

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## DEFINITIONS

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“Shareholder(s)”

holder(s) of Share(s)

“Stock Exchange”

The Stock Exchange of Hong Kong Limited

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LETTER FROM THE BOARD

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**Milestone Builder Holdings Limited**

**進階發展集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1667)**

*Executive Directors:*

Ms. Hou Lingling (*Chairman*)

Mr. Ma Gang

Mr. Liu Ning

*Independent Non-executive Directors:*

Mr. Chu Kin Ming

Mr. Ho Wing Sum

Mr. Ho Siu Keung

*Registered Office:*

3rd Floor, Century Yard  
Cricket Square, P.O. Box 902  
Grand Cayman KY1-1103  
Cayman Islands

*Headquarters and Principal Place of  
Business in Hong Kong:*

Unit 1701, 17th Floor  
Office Tower 1  
The Harbourfront  
18 Tak Fung Street  
Kowloon East  
Hong Kong

8 February 2023

*To the Shareholders*

Dear Sir/Madam,

**PROPOSED CHANGE OF COMPANY NAME  
AND  
NOTICE OF EXTRAORDINARY GENERAL MEETING**

**1. INTRODUCTION**

The purpose of this circular is to provide Shareholders with information in respect of special resolution to be proposed at the EGM to be held on Friday, 24 February 2023.

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## LETTER FROM THE BOARD

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### 2. PROPOSED CHANGE OF COMPANY NAME

Reference is made to the Initial Announcement. The Board of the Company proposes to change the English name of the Company from “Milestone Builder Holdings Limited” to “Dimmi Life Holdings Limited” and its dual foreign name in Chinese from “進階發展集團有限公司” to “迪米生活控股有限公司”.

#### **Reasons for the Change of Company Name**

The Board considers that the Change of Company Name will better reflect the Company’s future development direction and demonstrate its commitment on engaging in technology of daily living. In addition, the Board believes that the new English and Chinese names of the Company will provide the Company with a new corporate image which will benefit the Company’s future business development. Therefore, the Board considers that the Change of Company Name is in the best interests of the Company and the Shareholders as a whole.

#### **Conditions of the Change of Company Name**

The Change of Company Name is subject to the following conditions:

- (i) the passing of a special resolution by the Shareholders at the EGM approving the Change of Company Name; and
- (ii) the Registrar of Companies in the Cayman Islands approving the Change of Company Name by issuing a certificate of incorporation on change of name (the “**Cayman Registration**”).

Subject to the satisfaction of the conditions set out above, the Change of Company Name will take effect from the date on the Cayman Registration is completed. The Company will then carry out the necessary filing procedures with the Companies Registry in Hong Kong. A further announcement will be made by the Company on the date which the Change of Company Name becomes effective.

#### **Effect of the Change of Company Name**

The Change of Company Name will not affect any rights of the holders of securities of the Company nor the Company’s financial position.

All existing certificates of securities in issue bearing the present name of the Company will, upon the Change of Company Name becoming effective, continue to be evidence of title to such securities and the existing share certificates will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for exchange of the existing share certificates of securities for new share

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## LETTER FROM THE BOARD

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certificates under the new name of the Company. Any new share certificates of the Company issued after the change of Company Name takes effect will bear the Company's new name.

Subject to the confirmation of the Stock Exchange, the English and Chinese stock short names of the Company for trading in the securities of the Company on the Stock Exchange will also be changed after the new company name becomes effective.

### 3. EXTRAORDINARY GENERAL MEETING AND PROXY ARRANGEMENT

The notice of the EGM is set out on pages 7 to 8 of this circular.

For determining the entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Tuesday, 21 February 2023 to Friday, 24 February 2023, both dates inclusive, during which period no transfer of Shares will be registered. In order to be eligible to attend and vote at the EGM, unregistered holders of shares of the Company shall ensure that all transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Union Registrars Limited, at Suites 3301–3304, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong for registration not later than 4:00 p.m. on Monday, 20 February 2023.

Pursuant to the Listing Rules and the Articles of Association, any vote of Shareholders at a general meeting must be taken by poll except where the chairman decides to allow a resolution relating to a procedural or administrative matter to be voted on by a show of hands. An announcement on the poll results will be published by the Company after the EGM in the manner prescribed under the Listing Rules.

A form of proxy for use at the EGM is enclosed with this circular and such form of proxy is also published on the websites of Hong Kong Exchanges and Clearing Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company ([www.milestone.hk](http://www.milestone.hk)). To be valid, the form of proxy must be completed and signed in accordance with the instructions printed thereon and deposited, together with the power of attorney or other authority (if any) under which it is signed or a certified copy of that power of attorney or authority at the Company's branch share registrar in Hong Kong, Union Registrars Limited, at Suites 3301–3304, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for the holding of the EGM (i.e., not later than 3:30 p.m. on Wednesday, 22 February 2023 (Hong Kong time)) or the adjourned meeting (as the case may be). To be effective, all proxy forms must be lodged with Union Registrars Limited before the deadline. Completion and delivery of the form of proxy will not preclude you from attending and voting at the EGM if you so wish.

### 4. RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of

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## LETTER FROM THE BOARD

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giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

### 5. RECOMMENDATION

The Directors consider that the Change of Company Name is in the best interests of the Company and the Shareholders. Accordingly, the Directors recommend that the Shareholders vote in *favour* of the special resolution to be proposed at the EGM.

Yours faithfully,  
For and on behalf of the Board  
**Milestone Builder Holdings Limited**  
**Hou Lingling**  
*Chairman*



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## NOTICE OF EXTRAORDINARY GENERAL MEETING

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### **Milestone Builder Holdings Limited**

### **進階發展集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1667)**

**NOTICE IS HEREBY GIVEN** that the extraordinary general meeting (the “EGM”) of Milestone Builder Holdings Limited (the “Company”) will be held at the Unit 1701, 17th Floor, Office Tower 1, The Harbourfront, 18 Tak Fung Street, Kowloon East, Hong Kong on Friday, 24 February 2023 at 3:30 p.m. for the following purposes:

#### **SPECIAL RESOLUTION**

1. To consider and, if thought fit, pass with or without amendments, the following resolution as a special resolution:

“**THAT:**

- (a) subject to the certificate of incorporation on change of name being issued by the Registrar of Companies in the Cayman Islands, the English name of the Company be changed from “Milestone Builder Holdings Limited” to “Dimmi Life Holdings Limited” and the dual foreign name of the Company be changed from “進階發展集團有限公司” to “迪米生活控股有限公司” (the “**Change of Company Name**”); and
- (b) any one of the directors of the Company be and is hereby authorised to do all such acts and things and execute all documents or make such arrangements including under seal where appropriate, as he/she may, in his/her absolute discretion, consider necessary or expedient to affect the Change of Company Name and to attend to any necessary registration and/or filing for and on behalf of the Company.”

By Order of the Board  
**Milestone Builder Holdings Limited**  
**Hou Lingling**  
*Chairman*

Hong Kong, 8 February 2023

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## NOTICE OF EXTRAORDINARY GENERAL MEETING

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*Notes:*

1. All resolutions at the meeting will be taken by poll (except where the chairman decides to allow a resolution relating to a procedural or administrative matter to be voted on by a show of hands) pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The results of the poll will be published on the websites of Hong Kong Exchanges and Clearing Limited and the Company in accordance with the Listing Rules.
2. Any shareholder of the Company entitled to attend and vote at the meeting is entitled to appoint more than one proxy to attend and vote instead of that shareholder. A proxy need not be a shareholder of the Company. If more than one proxy is appointed, the number of shares in respect of which each such proxy so appointed must be specified in the relevant form of proxy. Every shareholder present in person or by proxy shall be entitled to one vote for each share held by that shareholder.
3. In order to be valid, the form of proxy together with the power of attorney or other authority, if any, under which it is signed or a certified copy of that power of attorney or authority, must be deposited at the Company’s branch share registrar in Hong Kong, Union Registrars Limited, at Suites 3301–3304, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong not less than 48 hours before the time appointed for the meeting (i.e., not later than 3:30 p.m. on Wednesday, 22 February 2023 (Hong Kong time)) or the adjourned meeting (as the case may be). To be effective, all proxy forms must be lodged with Union Registrars Limited before the deadline. Completion and return of the form of proxy shall not preclude a shareholder of the Company from attending and voting in person at the meeting and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
4. For determining the entitlement to attend and vote at the meeting, the register of members of the Company will be closed from Tuesday, 21 February 2023 to Friday, 24 February 2023, both dates inclusive, during which period no transfer of shares will be registered. In order to be eligible to attend and vote at the meeting, unregistered holders of shares of the Company shall ensure that all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Union Registrars Limited, at Suites 3301–3304, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong for registration not later than 4:00 p.m. on Monday, 20 February 2023.
5. In the case of joint holders of Shares, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of vote(s) of the other joint holder(s) and for this purpose seniority will be determined by the order in which the names stand in the register of members of the Company.
6. A circular containing further details concerning item 1 set out in the above notice will be sent to all shareholders of the Company together with this notice.
7. References to time and dates in this notice are to Hong Kong time and dates.

*As at the date of this notice, the board of the directors (the “**Directors**”) of the Company comprises Ms. Hou Lingling, Mr. Ma Gang and Mr. Liu Ning as executive Directors and Mr. Ho Siu Keung, Mr. Chu Kin Ming and Mr. Ho Wing Sum as independent non-executive Directors.*