

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Form of Acceptance, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Form of Acceptance.

香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不會就因本接納表格之全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this Form of Acceptance bear the same meanings as defined in the composite offer and response document dated 4 December 2020 (the "Composite Document") jointly issued by Milestone Builder Holdings Limited and Smart Excel Group Limited.

除文義另有所指外，本接納表格所用詞彙與由進階發展集團有限公司及Smart Excel Group Limited於2020年12月4日聯合刊發之綜合要約及回應文件(「綜合文件」)所界定者具相同涵義。

FORM OF ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE OFFER.

閣下如欲接納要約，請使用接納表格。

MILESTONE BUILDER HOLDINGS LIMITED

進階發展集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 1667)

(股份代號: 1667)

FORM OF ACCEPTANCE AND TRANSFER OF ORDINARY SHARE(S) OF HK\$0.1 EACH (THE "SHARE(S)")

IN THE ISSUED SHARE CAPITAL OF MILESTONE BUILDER HOLDINGS LIMITED

進階發展集團有限公司已發行股本中每股面值0.1港元普通股(「股份」)之接納及過戶表格

To be completed in full 每項均須填寫

Hong Kong branch share registrar and transfer office: Tricor Investor Services Limited

香港股份過戶登記分處: 卓佳證券登記有限公司

Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong (the "Registrar")

香港皇后大道東183號合和中心54樓(「股份過戶登記處」)

| | | | |
|--|--|---|--------------------------|
| You must insert the total number of Share(s) for which the Share Offer is accepted. (note) 閣下必須填上接納股份要約之股份總數。(附註) | FOR THE CONSIDERATION stated below the "Transferor(s)" named below does/do hereby transfer(s) to the "Transferee" named below the Share(s) of HK\$0.1 each held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the Composite Document. 下述「轉讓人」謹此按下列代價，根據本表格及綜合文件載列之條款及條件，向下述「承讓人」轉讓以下註明轉讓人持有每股面值0.1港元之股份。 | | |
| | Number of Share(s) to be transferred 將予轉讓之股份數目 | FIGURES 數字 | WORDS 大寫 |
| | Share certificate number(s) 股票號碼 | | |
| | TRANSFEROR(S) name(s) and address in full 轉讓人全名及詳細地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫) | Surname(s) or company name(s) 姓氏或公司名稱 | Forename(s) 名字 |
| | | Registered address 登記地址 | Telephone number 電話號碼 |
| | CONSIDERATION 代價 | HK\$0.28125 in cash for each Share 每股股份現金0.28125港元 | |
| TRANSFEEE 承讓人 | Name 名稱: Registered Address 登記地址: Occupation 職業: | Smart Excel Group Limited Vistra Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands Corporation 法團 | |

Signed by or on behalf of the Transferor(s) in the presence of:

由轉讓人或其代表在下列人士見證下簽署:

Signature of witness 見證人簽署:

Name of witness 見證人姓名:

Address of witness 見證人地址:

Occupation of Witness 見證人職業:

Signature(s) of the Transferor(s)/Company chop (if applicable)
轉讓人簽署/公司印鑑(如適用)

Date of submission of this Form of Acceptance
提交本接納表格之日期

Do not complete 請勿填寫本欄

Signed by or on behalf of the Transferee in the presence of:

承讓人或其代表在下列人士見證下簽署:

Signature of witness 見證人簽署:

Name of witness 見證人姓名:

Address of witness 見證人地址:

Occupation of witness 見證人職業:

Date of transfer 轉讓日期:

For and on behalf of
代表

Smart Excel Group Limited

Authorised Signatory(ies) 授權簽署人

Signature of Transferee or its duly authorised agent(s)

承讓人或其正式授權代理人簽署

Note: Insert the total number of Shares for which the Offer is accepted. If no number is inserted or a number inserted is greater or smaller than your registered holding of Share(s) or those physical Share(s) tendered for acceptance of the Offer and you have signed this Form of Acceptance, this Form of Acceptance will be returned to you for correction and resubmission. Any corrected Form of Acceptance must be resubmitted and received by the Registrar on or before the latest time and date for acceptance of the Offer.

附註: 請填上接納要約所涉及之股份總數。倘並無填寫數目或倘所填寫之數目大於或小於閣下登記持有之股份或就接納要約所交回之實物股份數目，而閣下已簽署本接納表格，則本接納表格將退回閣下作更正及再行提交。任何經更正之接納表格必須於接納要約之最後時間及日期或之前再行提交並送交股份過戶登記處。

**ALL JOINT
REGISTERED
HOLDERS MUST
SIGN HERE**
所有聯名登記
持有人均須
於本欄簽署

THIS FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this Form of Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant, or other professional adviser.

If you have sold or transferred all your Share(s), you should at once hand this Form of Acceptance and the Composite Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The making of the Offer to the Overseas Shareholders (as the case may be) may be prohibited or affected by the laws of the relevant jurisdictions. Overseas Shareholders (as the case may be) should obtain appropriate legal advice or, acquaint themselves about and observe any applicable legal or regulatory requirements in their own jurisdictions. It is the responsibility of each Overseas Shareholder (as the case may be) who wishes to accept the Offer to satisfy himself/herself/itself as to the full observance of the laws and regulations of all relevant jurisdictions in connection therewith, including but not limited to the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required in compliance with all necessary formalities, regulatory and/or legal requirements. Overseas Shareholders (as the case may be) will also be fully responsible for the payment of any transfer or other taxes and duties by whomsoever payable in connection with such acceptances in respect of all relevant jurisdictions. The Offeror, CIS Securities, Ample Capital, Grand Harbour, Alpha Financial, Merdeka Corporate Finance, the Company and all persons involved in the Offer shall be entitled to be fully indemnified and held harmless by the Overseas Shareholders (as the case may be) for any such taxes as they may be required to pay. Acceptance of the Offer by you will be deemed to constitute a warranty by you that all applicable laws and requirements to receive and accept the Offer, and any revision thereof, have been fully complied with by you and such acceptance shall be valid and binding in accordance with all applicable laws. You are recommended to seek professional advice on deciding whether to accept the Offer.

HOW TO COMPLETE THIS FORM OF ACCEPTANCE

Independent Shareholders are advised to read this Form of Acceptance in conjunction with the Composite Document before completing this Form of Acceptance. To accept the Offer made by CIS Securities for and on behalf of the Offeror to acquire your Shares at a price of HK\$0.28125 per Share in cash, you should complete and sign this Form of Acceptance overleaf and forward this Form of Acceptance, together with the relevant share certificate(s) (the "Share Certificate(s)") and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), for such number of Shares in respect of which you wish to accept the Offer, by post or by hand, marked "Milestone Builder Holdings Limited — Offer" to the Registrar, Tricor Investor Services Limited, Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as possible, and in any event no later than 4:00 p.m. on Monday, 28 December 2020 or such later time and/or date as the Offeror may determine and announce in accordance with the Takeovers Code.

FORM OF ACCEPTANCE

To: The Offeror and CIS Securities

1. My/Our execution of this Form of Acceptance overleaf shall be binding on my/our successors and assigns, and shall constitute:
 - (a) my/our acceptance of the Offer made by CIS Securities for and on behalf of the Offeror, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Shares specified in this Form of Acceptance;
 - (b) my/our irrevocable instruction and authority to each of the Offeror and/or CIS Securities and/or any of their respective agent(s) to collect from the Company or the Registrar on my/our behalf the Share Certificate(s) in respect of the Shares due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or any satisfactory indemnity or indemnities required in respect thereof), which has/have been duly completed and signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such Share Certificate(s) on and subject to the terms and conditions of the Offer, as if it they were Share Certificate(s) delivered to them together with this Form of Acceptance;
 - (c) my/our irrevocable instruction and authority to each of the Offeror and/or CIS Securities and/or any of their respective agent(s) to send a cheque crossed "Not negotiable — account payee only" or banker's cashier order drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Offer (less seller's ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Offer), by ordinary post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered shareholders) at the registered address shown in the register of members of the Company within seven (7) Business Days (as defined under the Takeovers Code) following the date of receipt of all the relevant documents by the Registrar to render the acceptance under the Offer complete and valid;
(Note: insert name and address of the person to whom the cheque is to be sent if different from the registered shareholder or the first-named of joint registered shareholders.)
Name: (IN BLOCK LETTERS) _____
Address: (IN BLOCK LETTERS) _____
 - (d) my/our irrevocable instruction and authority to each of the Offeror and/or CIS Securities and/or the Registrar and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make, execute and deliver the contract note as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Shares to be sold by me/us under the Offer and to cause the same to be stamped and to cause an endorsement to be made on this Form of Acceptance in accordance with the provisions of that ordinance and to make, execute and deliver any other document or instrument in a form specified by the Stock Exchange as may be necessary to effect valid transfer of such Shares under the articles of association of the Company and to make endorsement on it under that ordinance;
 - (e) my/our irrevocable instruction and authority to any director of the Offeror, CIS Securities or such person or persons as any of them may direct to complete and execute any document on behalf of the person accepting the Offer and to do any other act that may be necessary or expedient for the purposes of vesting in the Offeror or such person or persons as it may direct the Shares, in respect of which such person has accepted the Offer;
 - (f) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Shares to the Offeror or such person or persons as it may direct free from all liens, charges, options, claims, equities, adverse interests, third party rights or encumbrances whatsoever and together with all rights accruing or attaching thereto as at the date of the Composite Document or subsequently becoming attached to them, including, without limitation, the right to receive all dividends and distributions declared, made or paid, if any, on or after the date on which the Offer is made, being the date of despatch of the Composite Document, in respect of the Shares tendered pursuant to the Offer; and
 - (g) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or CIS Securities or any of their respective agent(s) or such person or persons as any of them may direct on the exercise of any of the authorities contained herein.
2. I/We understand that acceptance of the Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror, CIS Securities and the Company that the Shares held by me/us to be sold under the Offer are sold free from all third party rights, liens, charges, equities, options, claims, adverse interests and Encumbrances and together with all rights attaching thereto including the right to receive all dividends and distributions declared, made or paid on such Shares on or after the date on which the Offer is made, being the date of despatch of the Composite Document.
 3. I/We hereby warrant and represent to the Offeror, CIS Securities and the Company that I/we am/are the registered holder(s) of the Shares specified in this Form of Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Shares to the Offeror absolutely by way of acceptance of the Offer.
 4. In the event of the Offer lapsing or in the event that my/our acceptance is not valid, in accordance with the terms of the Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request you to return to me/us my/our Share Certificate(s), and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), together with this Form of Acceptance duly cancelled, by ordinary post at my/our own risk to the person named in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered shareholders) at the registered address shown in the register or branch register of members of the Company.
Note: When I/we have sent one or more transfer receipt(s) and in the meantime the relevant Share Certificate(s) has/have been collected by the Offeror and/or CIS Securities and/or any of their respective agent(s) from the Company or the Registrar on my/our behalf upon my/our acceptance of the Offer, I/we shall be returned such Share Certificate(s) in lieu of the transfer receipt(s).
 5. I/We warrant to the Offeror, CIS Securities and the Company that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of the Company in connection with my/our acceptance of the Offer, including the obtaining of any governmental, exchange control or other consent and any registration or filing which may be required in compliance with all necessary formalities, legal and/or regulatory requirements.
 6. I/We warrant to the Offeror, CIS Securities and the Company that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable in respect of the jurisdiction where my/our address is located as set out in the register of members of the Company.
 7. I/We enclose the relevant Share Certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my/our holding of Shares which are to be held by you on the terms and conditions of the Offer. I/We understand that no acknowledgement of receipt of any Form of Acceptance, Share Certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
 8. I/We acknowledge that my/our Shares sold to the Offeror by way of acceptance of the Offer will be registered under the name of the Offeror or its nominee.
 9. I/We irrevocably undertake, represent, warrant and agree to and with the Offeror, CIS Securities and the Company (so as to bind my/our successors and assigns) that in respect of the Shares which are accepted or deemed to have been accepted under the Offer, which acceptance has not been validly withdrawn, and which have not been registered in the name of the Offeror or as it may direct, to give:
 - (a) an authority to the Company and/or its agents from me/us to send any notice, circular, warrant or other document or communication which may be required to be sent to me/us as a member of the Company (including any Share Certificate(s) and/or other document(s) of title issued as a result of conversion of such Shares into certificated form) to the attention of the Offeror at the Registrar at Level 54, Hopewell Centre, 183 Queen's Road East Hong Kong;
 - (b) an irrevocable authority to the Offeror or its agents to sign any consent to short notice of any general meeting of the Company on my/our behalf and/or to attend and/or to execute a form of proxy in respect of such Shares appointing any person nominated by the Offeror to attend such general meeting (or any adjournment thereof) and to exercise the votes attaching to such Shares on my/our behalf, such votes to be cast in a manner to be determined at the sole discretion of the Offeror subject to the Takeovers Code; and
 - (c) my/our agreement not to exercise any of such rights without the consent of the Offeror and my/our irrevocable undertaking not to appoint a proxy for, or to attend any, such general meeting and subject as aforesaid, to the extent I/we have previously appointed a proxy, other than the Offeror or its nominee or appointee, for or to attend or to vote at the general meeting of the Company. I/we hereby expressly revoke such appointment.
 10. I/We acknowledge that, save as expressly provided in the Composite Document, all the acceptance, instructions, authorisation and undertakings hereby given shall be irrevocable.

本接納表格乃重要文件，請即閱讀

閣下如對本接納表格任何方面或應採取之行動有任何疑問，應諮詢閣下的持牌證券商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已售出或轉讓名下所有股份，閣下應立即將本接納表格及綜合文件送交買主或承讓人或經手買賣或轉讓之銀行、持牌證券商、註冊證券機構或其他代理商，以便轉交買主或承讓人。

向海外股東(視乎情況而定)提呈要約可能受到有關司法管轄區的法律所禁止或影響。海外股東(視乎情況而定)應獲取適當的法律意見，或自行了解及遵守其本身的司法管轄區任何適用的法律或監管規定。每名擬接納要約的海外股東(視乎情況而定)均須負責就此而自行全面遵守所有相關司法管轄區的法律及規例，包括但不限於遵照所有必要的正式手續、監管及/或法律規定取得任何可能必須的政府、外匯管制或其他同意及辦理任何登記或存檔。海外股東(視乎情況而定)亦將須全面負責繳納任何人士就該等接納而應付所有相關司法管轄區的任何過戶或其他稅項及徵費。要約人、順安證券、豐盛融資、泓港、首盛資本、領智企業融資、公司及所有參與要約的人士均有權就海外股東(視乎情況而定)可能被要求繳付的任何有關稅項獲得彼等作出全面彌償及免於負責。閣下接納要約將被視為構成閣下作出保證，閣下已為接受及接納要約(及其任何修訂)而遵從所有適用的法律及規定，以及該項接納根據所有適用的法律為有效及具約束力。對於決定應否接納要約，敬請閣下尋求專業意見。

如何填寫本接納表格

在填寫本接納表格之前，務請獨立股東連同綜合文件一併閱讀本接納表格。為接納順安證券及為代表要約人作出以現金每股股份0.28125港元的價格收購閣下股份的要約，閣下應填寫及簽署本接納表格的背頁，並盡快及無論如何不遲於2020年12月28日(星期一)下午4時正或要約人可能根據收購守則釐定及公佈的較後日期及/或時間，將本接納表格連同閣下擬接納要約所涉及該數目股份的相關股票(「股票」)及/或過戶收據及/或任何其他所有權文件(及/或就此所須的任何令人滿意的彌償保證)以郵遞或專人派遞方式送交股份過戶登記處卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心54樓，信封註明「進階發展集團有限公司一要約」。

接納表格

致：要約人及順安證券

1. 本人/吾等簽發本接納表格的背頁，本人/吾等的承繼人及承讓人亦須受此約束，且構成：

- 本人/吾等接納由順安證券及為代表要約人就本接納表格所指定的該數目的股份，根據綜合文件及本接納表格所述的條款及在其條件規限下，以所述代價作出綜合文件所載述的要約；
- 本人/吾等不可撤回地指示並授權要約人及/或順安證券及/或彼等各自任何代理，各自代表本人/吾等就根據隨附經本人/吾等填妥及簽署的過戶收據及/或其他所有權文件(如有)(及/或就此所須的任何令人滿意的彌償保證)及其交回而將予發行的股份，從公司或股份過戶登記處領取股票，並將有關股票交付股份過戶登記處，且授權並指示股份過戶登記處根據要約的條款並在其條件規限下持有該等股票，猶如該等股票已連同本接納表格一併交回股份過戶登記處；
- 本人/吾等不可撤回地指示並授權要約人及/或順安證券及/或彼等各自任何代理，各自就本人/吾等根據要約的條款有權獲得的現金代價(扣除本人/吾等就本人/吾等接納要約而應付的賣方從價印花稅)，於股份過戶登記處收到所有相關文件以使要約項下的接納完整及有效當日後七(7)個營業日(定義見收購守則)內，將以「不得轉讓—只准入抬頭人賬戶」方式開出以本人/吾等為抬頭人的劃線支票或銀行本票，以普通郵遞方式寄往下列人士及地址或(如無於下欄列明姓名及地址)按公司股東名冊所示的登記地址寄往本人或吾等當中排名首位的人士(如屬聯名登記股東)，郵誤風險由本人/吾等承擔；

(附註：如收取支票的人士並非登記股東或排名首位的聯名登記股東，則請填寫收取支票人士的姓名及地址。)

姓名：(請用正楷填寫) _____

地址：(請用正楷填寫) _____

- 本人/吾等不可撤回地指示並授權要約人及/或順安證券及/或股份過戶登記處及/或彼等任何一方可能就此目指示的該名或該等人士，各自代表本人/吾等按香港法例第117章《印花稅條例》的規定訂立、簽立及交付根據要約須由本人/吾等作為本人/吾等將予出售的股份的賣方而訂立及簽立的合約單據，以及安排根據該條例的條文規定繳付印花稅及安排在本接納表格上背書證明，並訂立、簽立及交付可能對根據公司組織章程細則有效轉讓該等股份而屬必要並具有聯交所指定格式的任何其他文件或文據，以及根據該條例在其上背書證明；
- 本人/吾等不可撤回地指示並授權要約人或順安證券的任何董事或彼等任何一方可能指示的該名或該等人士，代表接納要約的人士填寫及簽立任何文件，以及作出任何其他可能必要或權宜的行動，以使已接納要約的有關人士的股份歸屬於要約人或其可能指示的該名或該等人士；
- 本人/吾等承諾於有需要或適當時簽立有關其他文件並作出有關行動及事情，以進一步確保本人/吾等轉讓予要約人或其可能指示的該名或該等人士的股份，乃不附帶任何留置權、押記、選擇權、申索、衡平權、逆向權益、第三方權利或產權負擔，並連同於綜合文件日期所歸屬或隨附或其後所隨附的一切權利，包括但不限於收取於要約作出日期(即綜合文件寄發日期)或之後就根據要約應提供的股份所宣派、作出或派付的所有股息及分派(如有)及；
- 本人/吾等同意追認要約人及/或順安證券或彼等各自任何代理或彼等任何一方可能指示的該名或該等人士於行使本接納表格所載任何授權時可能作出或進行的各項及每項行動或事情。

2. 本人/吾等明白，本人/吾等接納要約將被視為構成本人/吾等向要約人、順安證券及公司保證，由本人/吾等所持有根據要約將予出售的股份，在出售時乃不附帶任何第三方權利、留置權、押記、衡平權、選擇權、申索、逆向權益及產權負擔，並連同其隨附的一切權利，包括收取於要約作出日期(即綜合文件寄發日期)或之後就該等股份宣派、作出或派付的所有股息及分派的權利。

3. 本人/吾等謹此向要約人、順安證券及公司保證及聲明，本人/吾等為本接納表格所列明股份的登記持有人，而本人/吾等具有全面的權利、權力及授權，以透過接納要約的方式絕對出售及移交本人/吾等所持股份的所有權及擁有權予要約人。

4. 倘要約失效或倘本人/吾等的接納為無效，則根據要約的條款，上文第1段所載的全部指示、授權及承諾將告終止，在此情況下，本人/吾等授權並要求閣下將本人/吾等的股票及/或過戶收據及/或任何其他所有權文件(及/或就此所須的任何令人滿意的彌償保證)連同已正式註銷的本接納表格，以普通郵遞方式寄回名列於上文第1(c)段的人士或(如無列明姓名及地址)按公司股東名冊或分冊所示的登記地址寄回予本人或吾等當中排名首位的人士(如屬聯名登記股東)，郵誤風險由本人/吾等承擔。

附註：倘本人/吾等已寄發多份過戶收據，同時要約人及/或順安證券及/或彼等各自任何代理已因本人/吾等接納要約而代表本人/吾等從公司或股份過戶登記處領取相關股票，則本人/吾等將獲寄回該等股票而非過戶收據。

5. 本人/吾等向要約人、順安證券及公司保證，本人/吾等已就本人/吾等接納要約而遵守本人/吾等於公司股東名冊所列地址所在司法管轄區的法律，包括遵照所有必要的正式手續、法律及/或監管規定取得任何可能必須的政府、外匯管制或其他同意及辦理任何登記或存檔。

6. 本人/吾等向要約人、順安證券及公司保證，本人/吾等將全面負責繳納就本人/吾等按公司股東名冊載列的地址所在的司法管轄區而應付的任何過戶或其他稅項及徵費。

7. 本人/吾等茲附上本人/吾等所持全部/部份股份的相關股票及/或過戶收據及/或任何其他所有權文件(及/或就此所須的任何令人滿意的彌償保證)，交由閣下根據要約的條款及條件保管。本人/吾等明白將不會就任何接納表格、股票及/或過戶收據及/或任何其他所有權文件(及/或就此所須的任何令人滿意的彌償保證)獲發收據。本人/吾等亦明白，所有文件將以普通郵遞方式寄發，郵誤風險由本人/吾等自行承擔。

8. 本人/吾等確認，透過接納要約向要約人出售本人/吾等的股份將以要約人或其代名人的名義登記。

9. 本人/吾等向要約人、順安證券及公司不可撤回地承諾、聲明、保證及同意(以約東本人/吾等的承繼人及承讓人)，就根據要約已獲接納或被視為已獲接納、有關接納並無被有效撤回及並未以要約人名義或按其指示登記的股份而言：

- 本人/吾等授權公司及/或其代理人，將可能須向本人/吾等(作為公司股東)寄發的任何通告、通函、保證書或其他文件或通訊(包括任何股票及/或因將該等股份轉換為證書形式而發出的其他所有權文件)寄往股份過戶登記處，地址為香港皇后大道東183號合和中心54樓，收件人為要約人；
- 不可撤回地授權要約人或其代理人，以代表本人/吾等簽署任何於短通知期內召開公司任何股東大會的同意書，及/或出席及/或簽立有關股份的代表委任表格，以委任要約人所提名的任何人士出席該股東大會(或其任何續會)，以及代表本人/吾等行使該等股份所附帶的投票權，而該等投票權將按要約人在收購守則的規限下全權酌情釐定的方式作出投票；及
- 本人/吾等同意，在未得要約人同意下，不會行使任何該等權利，以及本人/吾等不可撤回地承諾，不會就任何有關股東大會委任代表或出席任何有關股東大會，及在上文所述的規限下，如本人/吾等之前已委任代表(而該代表並非要約人或其代名人或獲委任人)出席公司股東大會或在會上投票，則本人/吾等茲明確撤回該項委任。

10. 本人/吾等確認，除綜合文件中中文規定外，在此作出的所有接納、指示、授權及承諾均為不可撤回。

PERSONAL DATA

Personal Information Collection Statement

The main provision of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This personal information collection statement informs you of the policies and practices of the Offeror, CIS Securities, the Company and the Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

To accept the Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Share Offer.

2. Purposes

The personal data which you provide on this Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification of compliance with the terms and application procedures set out in this Form of Acceptance and the Composite Document;
- registering transfers of the Share(s) out of your name;
- maintaining or updating the relevant register of holders of the Share(s);
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- establishing benefit entitlements of the Shareholders;
- distributing communications from the Offeror and/or its agents such as its financial adviser and/or the Company and/or the Registrar;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, the Company or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, CIS Securities, Ample Capital, Grand Harbour, Alpha Financial, Merdeka Corporate Finance, the Company and/or the Registrar to discharge their obligations to the Shareholders and/or regulators and other purpose to which the Shareholders may from time by time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this Form of Acceptance will be kept confidential but the Offeror and/or CIS Securities and/or the Company and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- The Offeror, the Company, its subsidiaries and/or their respective agent(s), such as financial advisers and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or CIS Securities and/or the Company and/or the Registrar, in connection with the operation of its business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants or licensed securities dealers; and
- any other persons or institutions whom the Offeror, CIS Securities, the Company or the Registrar considers to be necessary or desirable in the circumstances.

4. Retention of Personal Data

The Offeror, CIS Securities and the Registrar will keep the personal data provided in this Form of Acceptance for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, CIS Securities, the Company or the Registrar holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror, CIS Securities, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, CIS Securities, the Company or the Registrar (as the case may be).

BY SIGNING THIS FORM OF ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

香港法例第486章個人資料(私隱)條例(「該條例」)之主要條文已於1996年12月20日在香港生效。本收集個人資料聲明旨在知會閣下有關於要約人、順安證券、公司及股份過戶登記處就個人資料及該條例之政策及常規。

1. 收集閣下個人資料之原因

倘閣下欲就閣下之股份接納要約，則閣下須提供所需之個人資料。若未能提供所需資料，可能會導致閣下之接納不予受理或遭延誤，亦可能妨礙或延遲寄發閣下根據股份要約應得之代價。

2. 用途

閣下於本接納表格所提供之個人資料可能會用作、持有及/或保存(以任何方式)，以作下列用途：

- 處理閣下之接納及核實是否遵守本接納表格及綜合文件所載條款及申請程序；
- 登記轉讓閣下名義之股份；
- 保存或更新相關股份持有人之登記冊；
- 進行或協助進行核對簽名，以及核對或交換任何其他資料；
- 確立股東之獲益權利；
- 送遞要約人及/或其代理(例如其財務顧問及/或公司及/或股份過戶登記處)所發出之通訊；
- 編製統計資料及股東資料；
- 遵照法例、規則或規例(不論法定或其他規定)之要求作出披露；
- 披露有關資料以便進行申索或獲得所有權；
- 與要約人、公司或股份過戶登記處之業務有關之任何其他用途；及
- 與上述有關之任何其他附帶或相關用途及/或令要約人、順安證券、豐盛融資、泓港、首盛資本、領智企業融資、公司及/或股份過戶登記處得以履行彼等對股東及/或監管人之責任。

3. 轉交個人資料

本接納表格提供之個人資料將會保密，惟要約人及/或順安證券及/或公司及/或股份過戶登記處可作出彼等認為必要之查詢以確定個人資料之準確性，以便資料可作任何上述用途，尤其可能會向下列任何及所有人士及實體披露、取得或轉交該等個人資料(不論在香港境內或境外)：

- 要約人、公司、其附屬公司及/或其各自之代理(例如財務顧問及股份過戶登記處)；
- 為要約人及/或順安證券及/或公司及/或股份過戶登記處之業務運作提供有關之行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下有業務往來或將有業務往來之任何其他人士或機構，例如銀行、律師、會計師或持牌證券交易商；及
- 要約人、順安證券、公司或股份過戶登記處在有關情況下認為必需或適當之任何其他人士或機構。

4. 保留個人資料

要約人、順安證券及股份過戶登記處將按收集個人資料所需用途保留本接納表格所收集之個人資料。毋需保留之個人資料將會根據該條例銷毀或處理。

5. 查閱及更正個人資料

該條例賦予閣下權利確定要約人、順安證券、公司或股份過戶登記處是否持有閣下之個人資料，索取資料副本及更正任何不正確資料。根據該條例，要約人、順安證券、公司及股份過戶登記處有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或查閱有關政策及常規及所持資料類別之要求，應向要約人、順安證券、公司或股份過戶登記處(視乎情況而定)提出。

閣下簽署本接納表格即表示同意上述各項。